NOTICES

Notice No.	20251230-32	**Notice Date**	30 Dec 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of Oscar Global Limited		
Attachments	LOF final.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **Mr. Gopal Bhatter ('Acquirer 1') and M/s Gopal Bhatter HUF ('Acquirer 2') (Hereinafter referred to as "Acquirers")** to the Public Shareholders of **Oscar Global Limited ("Target Company")** to acquire upto 8,58,000 (Eight Lakh Fifty-Eight Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each ("Offer Shares"), representing 26% of the Equity Share Capital of the Target Company at an offer price of Rs. 12.15/- (Rupees Twelve and Paisa Fifteen Only) per Equity Share and the offer price for partly paid-up Equity Shares is Rs. 7.15/- (Rupees Seven and Paisa Fifteen only), being the difference between the Offer Price and the amount due towards calls-in-arrears including unpaid interest, if any, thereon, from Friday, January 02, 2026, to Thursday, January 15, 2026**.**

This Offer is being made by the Acquirers pursuant to and in compliance with Regulation 3(1) and Regulation 4 read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")**.**

Letter of Offer is herewith attached for information.

Market participants are further requested to note that the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

December 30, 2025